Training Manual

Humint O Lite
Version 16

Industry Price List

The Industry Price List is where the price list will be updated and added to the system.

This module will be discussed in detail as well as every category within.

- When you CLICK on the INDUSTRY PRICELIST button , the Industry Pricelist will open.
- It will show you all medical aid codes in use by all medical aids with their prices.
- There are 3 Major categories and each has their own subcategories

Price and Product Management

- There are 4 sub categories to choose from as illustrated.
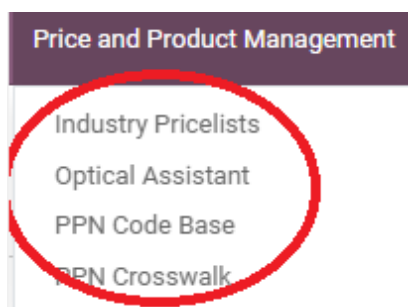
- **Industry Pricelist**

  - By selecting Industry Pricelist you will open Industry Pricing that will show you all medical aid price list with their prices.

11001	Optometric Examination (incl Tonometry)	561.90 NNW27	GEMS (NON-NETWORK)
11001	Optometric Examination (incl Tonometry)	650.00 MSR23	PARMED
11001	Optometric Examination (incl Tonometry)	491.70 NNW9	DISCOVERY HEALTH (NON-NETWORK)
11001	Optometric Examination (incl Tonometry)	546.70 MSR5	Optical Assistant DISCOVERY 2021
11001	Optometric Examination (incl Tonometry)	644.80 MSR706	ISOLESO MEDSHIELD
11001	Optometric Examination (incl Tonometry)	540.80 NNW707	ISOLESO MEDIPHILA NON-NETWORK
11001	Optometric Examination (incl Tonometry)	650.00 MSR14	BARLOWORLD
11001	Optometric Examination (incl Tonometry)	648.50 MSR548	UNW - WITBANK COALFIELDS UNIVERSAL
11001	Optometric Examination (incl Tonometry)	653.90 MSR551	UHC BCIMA PLUS
11001	Optometric Examination (incl Tonometry)	650.00 MSR25	SABC

- **Optical Assistant**

  - Is the entire Optical Assistant price list that is brought into the system where we also get updates for all new and current SAOA codes.

Professional Fees		11001	Optometric Examination	728.00	650.00 01/01/2022	Fees
Professional Fees		11021	Optometric Re-Examination within six months of 11001/11081	515.00	460.00 01/01/2022	Fees
Professional Fees	01/01/2021	11031	Pediatric Optometric Examination - Simple case	896.00	800.00 01/01/2022	Fees
Professional Fees	01/01/2021	11032	Pediatric Optometric Examination - Complex case	1,064.00	950.00 01/01/2022	Fees
Professional Fees	01/01/2021	11046	Ocular Pathology Examination	818.00	730.00 01/01/2022	Fees

- **PPN Code Base**

  - All current PPN codes are listed under this category with their recommended prices.

| Code	Description		Max Price	Admin Group	Categ
20001	Cycloplegic Refraction	.	295.00	Consultations	Fees
20002	Preferential Looking (Infants < Two Years)		285.00	Consultations	Fees
20003	Corneal Topography		250.00	Consultations	Fees
20005	Dilated Fundus Examination / BIO		250.00	Consultations	Fees
20006	Visual Field - Evaluation		295.00	Consultations	Fees

- **PPN Crosswalk**

  - This is where all SAOA codes are matched with the PPN codes to make sure the codes correspond with each other.

Saoa Code	Ppn Code	Name
43025	61003	Transfer - Zyl or Metal Frame
43126	61004	Transfer - Nylon Supra Frame
43136	61004	Transfer - Rimless Frame
43225	61001	Re-Edge - Zyl Or Metal Frame

System Price Lists

- There are 2 subcategories
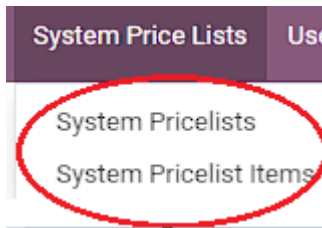
- ● **System Pricelist**

- These are the "Published" pricelists. You can Archive the ones that you do not use as often.
- System Pricelist is managed by the system if it has a code attached to it. This is done from our side and does not have to be updated by you.
- Only Pricelist listed on system pricelist can be accessed though the sales and clinical module.

- ● **System Pricelist Items**

- Combines items pricelist to make it easier to import and export them on the system.
- This will view all the items on each price list. You can use the filter function to sort per pricelist.

System Pricelist Item

SAOA Code	Name	Pricelist	Product Template
11001	Optometric Examination	(ZAR)	[11001] Optometric Examination
11001	MF Package Balance(Opticlear)	(ZAR)	MF Package Balance(Opticlear)
11001	Optometric Examination	(ZAR)	[11001] Optometric Examination

Sytem Pricelist

Optometric Examination	11001	0	550.00 ZAR
MF Package Balance(Opticlear)	11001	0	550.00 ZAR

User Defined Pricelists

- There are 2 subcategories in User Defined Pricelists
- Here is where you will be able to create your own custom price lists.
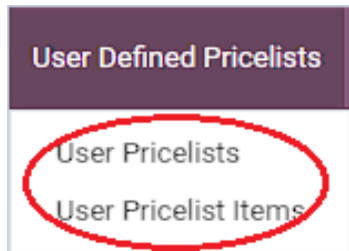
- ● **User Pricelists**

    - You will select on the create Icon here to be able to create your own custom price list for the company which you can choose from from your available price list when doing sales.

- By pressing add a line you can add your SAOA code to match the product that you

Code	Name	Price
11001	Optometric Examination	590.00
11031	Pediatric Optometric Examination - Simple case	450.00
11032	Pediatric Optometric Examination - Complex case	750.00
11061	Low vision Optometric Examination	650.00
11141	Refractive Status Evaluation	150.00
11221	Colour Vision Screening	110.00
11303	Cycloplegic Refraction	450.00
11346	Corneal Topography	250.00
11501	Dispensing Fee - Single Vision Basic	50.00
11503	Dispensing Fee - Single Vision Surfaced	50.00
11521	Dispensing Fee - Bifocals	90.00
11531	Dispensing Fee - Accomodative support	90.00

- want to add to the custom price list.
- By selecting Synchronize price list.
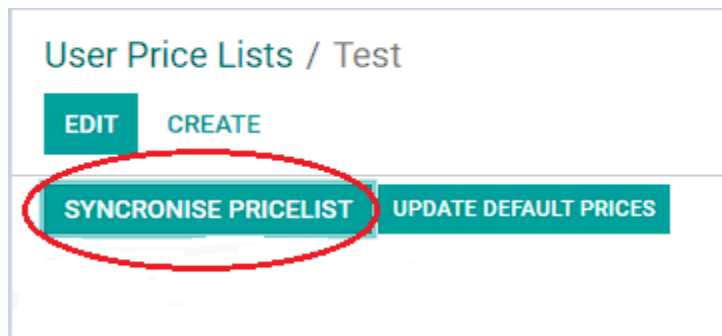
- After the Synchronize price list you will select **CREATE** to create a new system price list.
- **Update** - Will be selected if you are creating a whole new custom price list under a pre-existing name.
- **Overwrite** - Will only be selected when changing prices of products on pre-existing lists but still leaving prices of unselected products.

NB: Do not press the UPDATE DEFAULT PRICES button as this will update and overwrite the default prices and if you perhaps chose the wrong code for instance 40501 (Frames), it will overwrite all your frame prices.

- **User Pricelist Items**
  - **User Pricelist Items** works the same as **System Pricelist Items** but is only meant for **User** system items.
  - The user pricelists will not be available in the clinical module if it is not sync'd.

Pricelist	Code	Name	Price
Test PN	11001	Optometric Exam	600.00
			0.00
Test	11001	Optometric Examination	590.00
Test	11031	Pediatric Optometric Examination - Simple case	450.00
Test	11032	Pediatric Optometric Examination - Complex case	750.00
Test	11061	Low vision Optometric Examination	650.00
Test	11141	Refractive Status Evaluation	150.00